Thrift Savings Fund Statistics

November 2014

**Highlights**
The FERS participation rate dropped slightly from 87.4% in October to 87.2% in November, while the active duty participation rate rose to 42.2% for the first time. The total Roth balance reached the $2 billion mark with 459,651 accounts; uniformed service participants hold 49.5% of these Roth accounts.

**Historic Plan Balances (in millions)**

<table>
<thead>
<tr>
<th>Calendar Year</th>
<th>Plan Balance</th>
<th>Roth</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nov 2014</td>
<td>$439,789</td>
<td>$2,051</td>
</tr>
<tr>
<td>Oct 2014</td>
<td>$431,630</td>
<td>$1,932</td>
</tr>
<tr>
<td>Sep 2014</td>
<td>$422,200</td>
<td>$1,807</td>
</tr>
</tbody>
</table>

**Fund Balances (% of total plan balance)**

- **G Fund**: 35%
- **F Fund**: 5%
- **C Fund**: 28%
- **S Fund**: 10%
- **I Fund**: 5%
- **L Funds**: 17%

**Average Balance (current month)**

<table>
<thead>
<tr>
<th></th>
<th>Total</th>
<th>Roth</th>
</tr>
</thead>
<tbody>
<tr>
<td>FERS:</td>
<td>$115,336</td>
<td>$5,649</td>
</tr>
<tr>
<td>CSRS:</td>
<td>$114,500</td>
<td>$9,241</td>
</tr>
<tr>
<td>Uniformed Services:</td>
<td>$18,397</td>
<td>$3,141</td>
</tr>
</tbody>
</table>

**Cash Flow Attributes**

- Contributions and Loan Repayment
- Withdrawals and Loan Disbursements
- Net Flow

2014 YTD

$32,000
$24,000
$16,000
$8,000
$0

Calendar Year

Dollars (millions)
*Active participants with no current contributions include non-separated CSRS and uniformed services participants who have terminated contributions or had them suspended because of hardship withdrawal, participants whose employing agencies have not submitted their separation status, and beneficiary participants.

**In addition to the initial monthly payments, 140,457 ongoing monthly payments were disbursed in November 2014.

***Participants may elect to transfer all or part of their single payments. If only a portion is transferred, each portion (cash and transfer) is counted separately.