

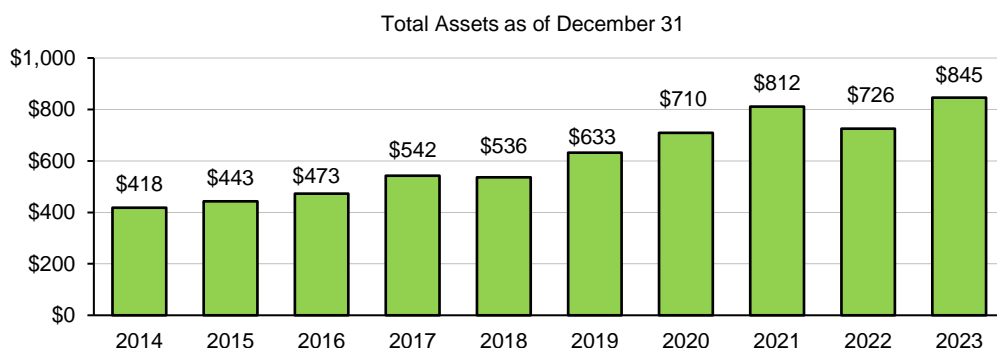
# Thrift Savings Fund Statistics

June 2024

## Highlights

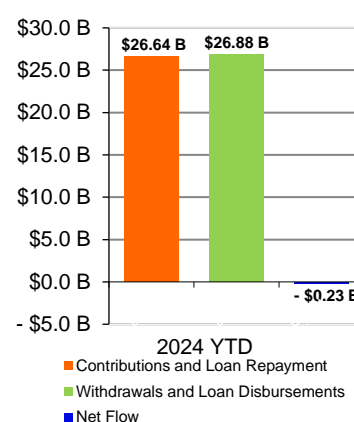
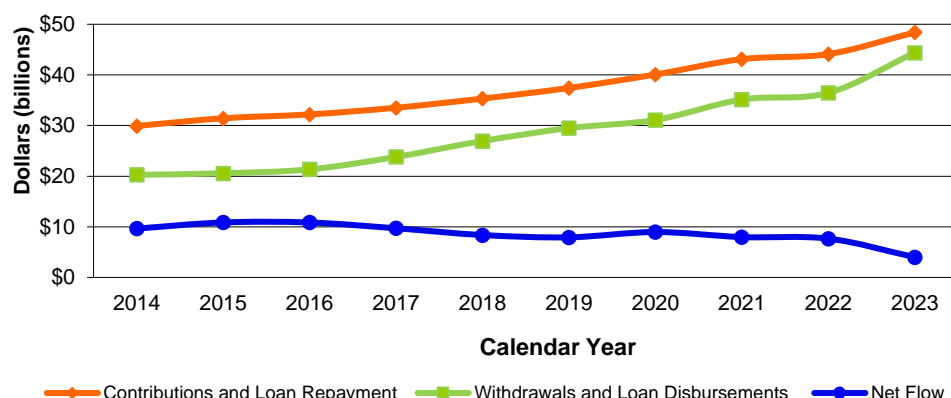
The L 2070 Fund, the newest Lifecycle Fund designed for participants born after 2004, will launch on July 26, 2024. Preparations are underway for the January 1, 2025 launch of SECURE 2.0 Act Provision 109. Under that provision, participants ages 60 to 63 who are eligible for catch-up contributions will have a higher catch-up limit than participants who are younger or older. In July, we issued quarterly statements to participants electronically in My Account.

## Thrift Savings Fund Assets (billions)



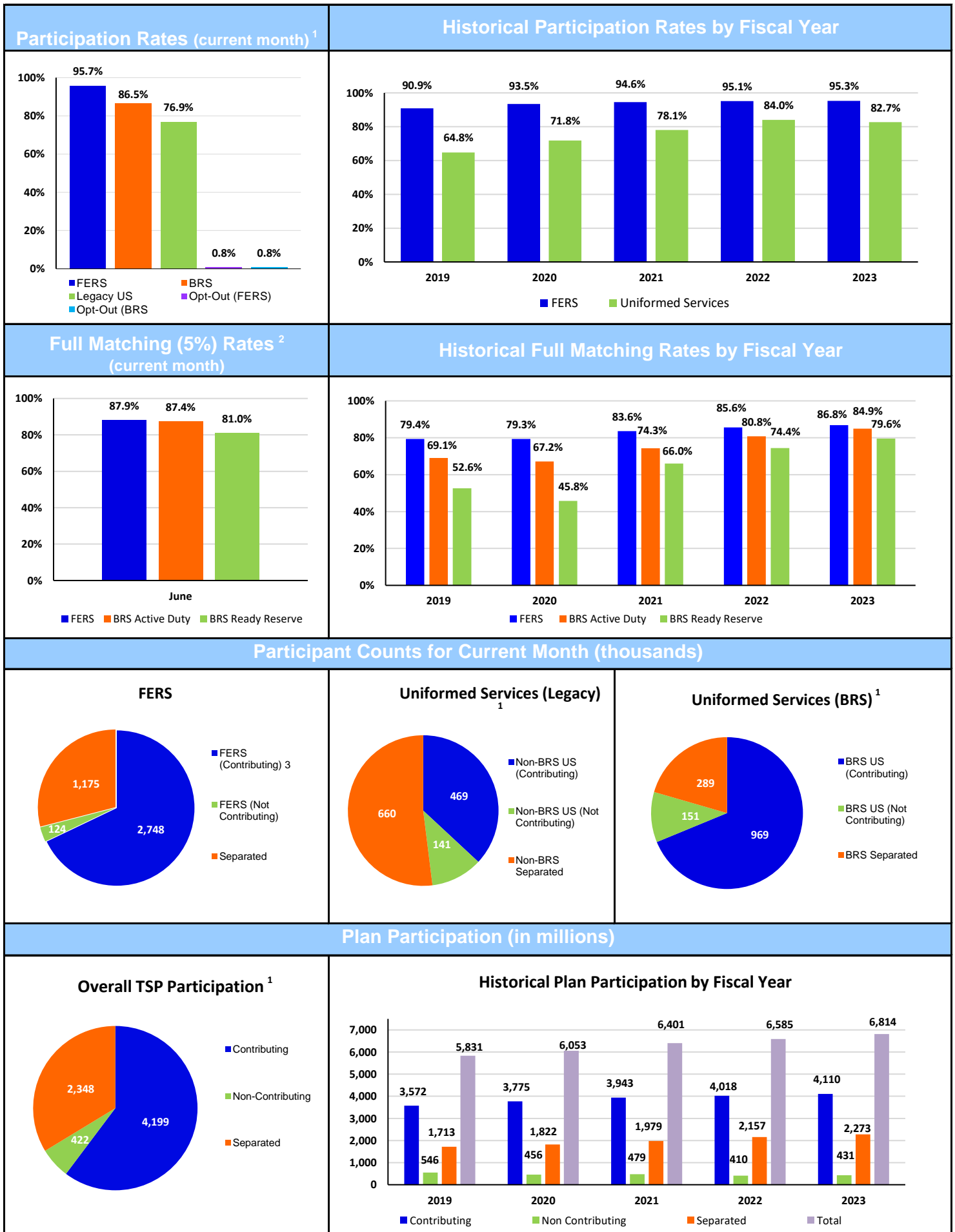
	Total Assets	Roth Assets
June	\$912	\$63
May	\$898	\$61
Apr	\$872	\$58

## Cash Flow Attributes



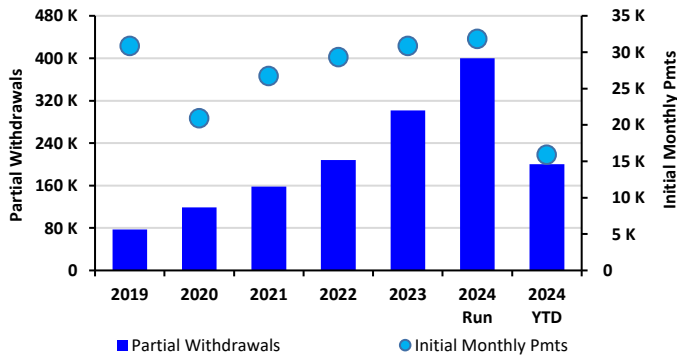
## Total Accounts and Average Balance (current month)

	Total Number of Accounts	Average Balance	Total Number of Roth Accounts	Average Roth Balance
FERS	4,116,544	\$186,645	1,073,956	\$29,862
US - Legacy	1,270,100	\$48,780	668,553	\$28,220
BRS Participants	1,409,247	\$15,646	859,553	\$13,363
CSRS	243,350	\$211,588	9,177	\$37,770
Beneficiary Participants	42,532	\$159,439	3,237	\$20,808
Total	7,081,773	\$128,737	2,614,476	\$24,009

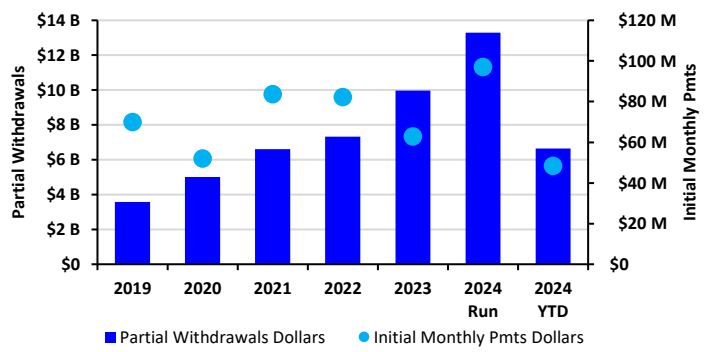


## Post-Separation Withdrawal Activity

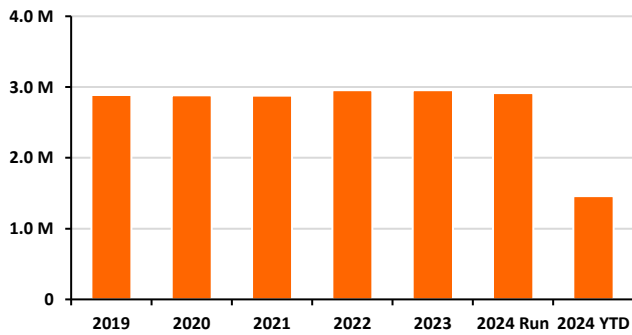
**Post-Separation Withdrawals Transactions  
(Partial Withdrawals & Initial Monthly Pmts)**



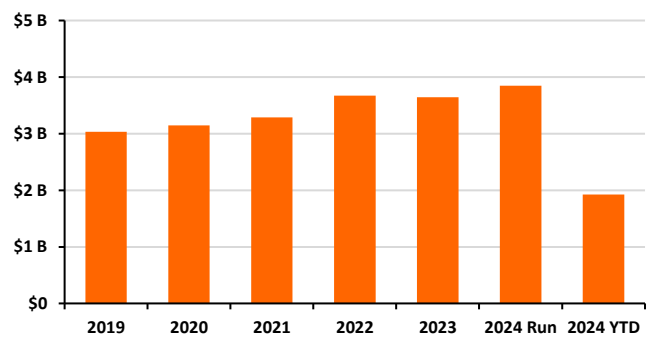
**Post-Separation Withdrawals Dollars  
(Partial Withdrawals & Initial Monthly Pmts)**



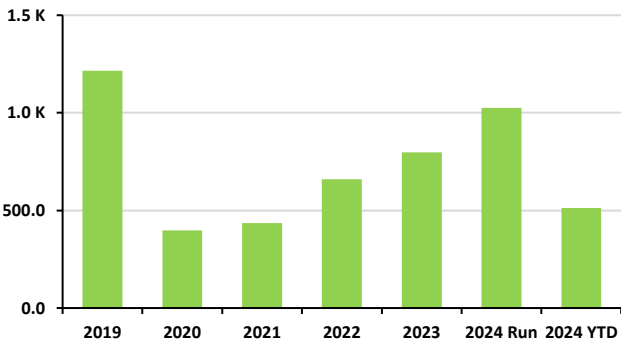
**Post-Separation Withdrawals Transactions  
(Ongoing Monthly Pmts)**



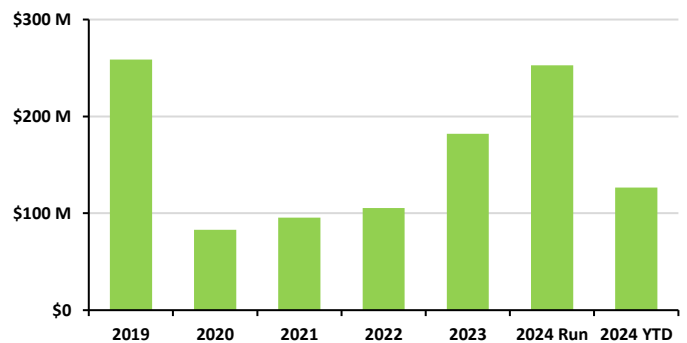
**Post-Separation Withdrawals Dollars  
(Ongoing Monthly Pmts)**



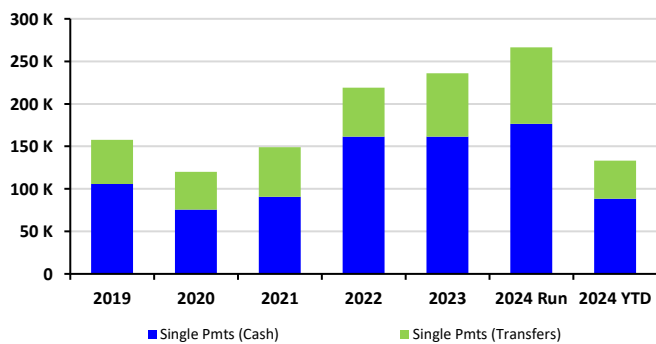
**Post-Separation Annuity Transactions**



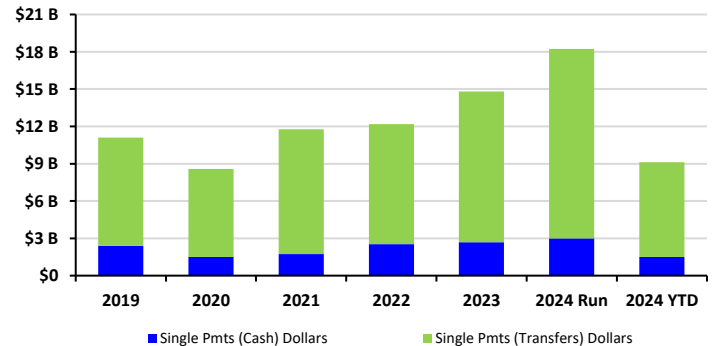
**Post-Separation Annuity Payments**



**Post-Separation Withdrawals Transactions  
Total Distributions (Cash & Transfers) <sup>4</sup>**

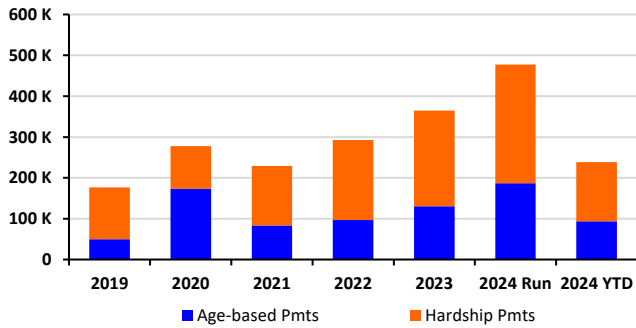


**Post-Separation Withdrawals Dollars  
Total Distributions (Cash & Transfers)**

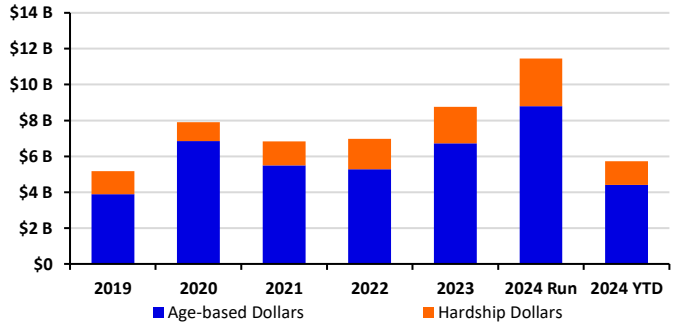


## In-Service Withdrawal Activity

### Age-Based & Hardship Transactions

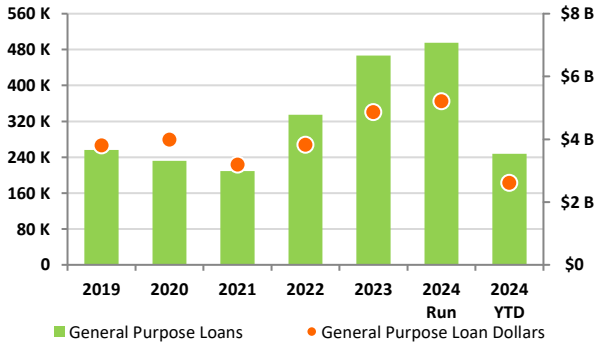


### Age-Based & Hardship Dollars

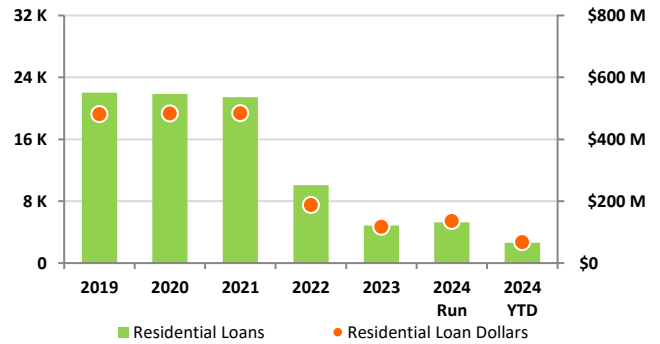


## Loan Activity

### General Purpose Loans

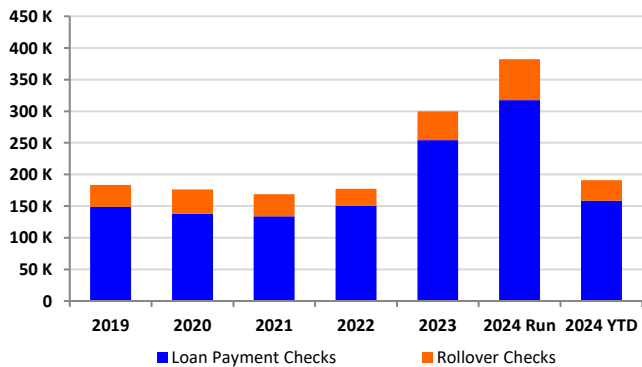


### Residential Loans

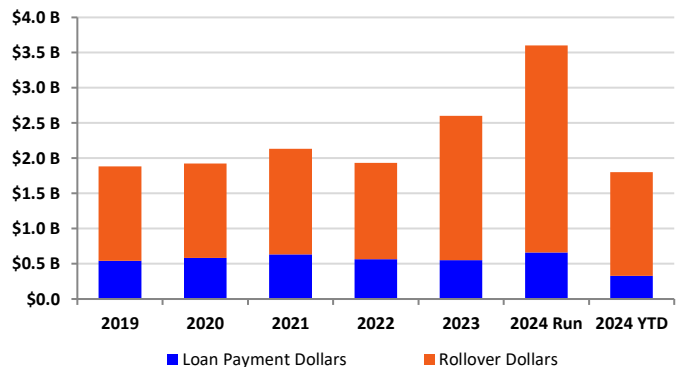


## Other Activity

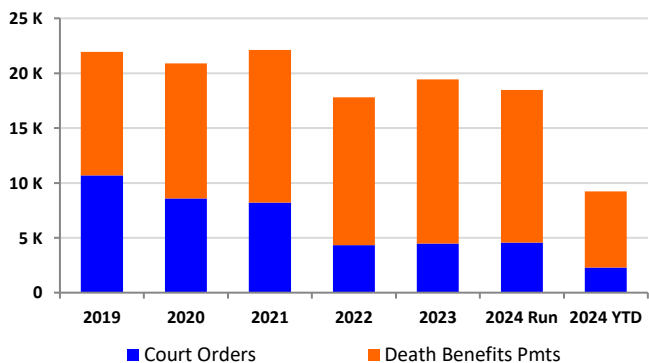
### Participant-Submitted Check Transactions



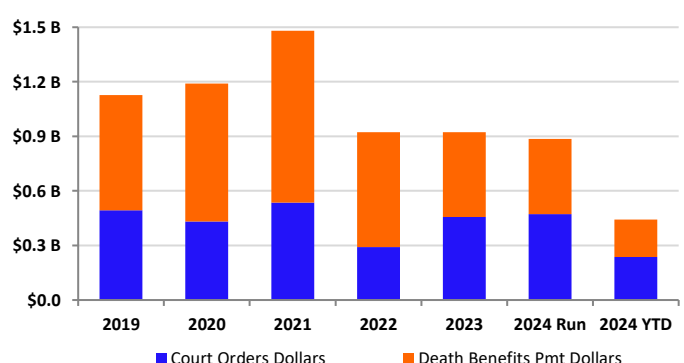
### Participant-Submitted Checks Dollars



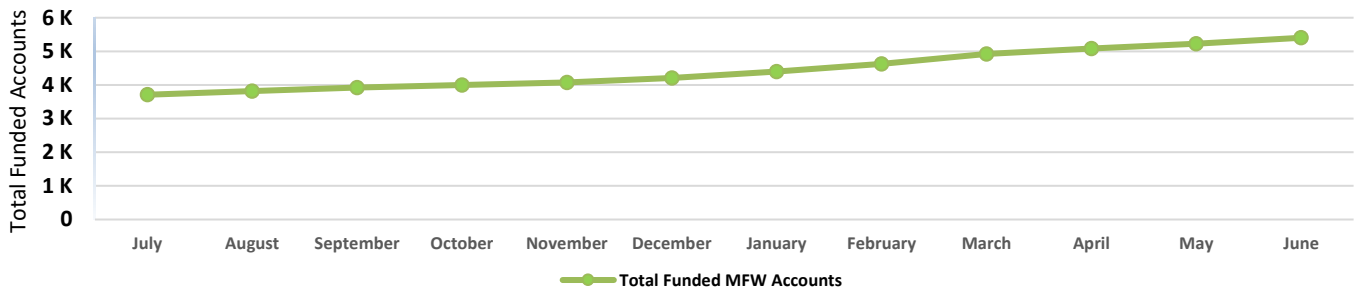
### Legal Processing Transactions



### Legal Processing Dollars

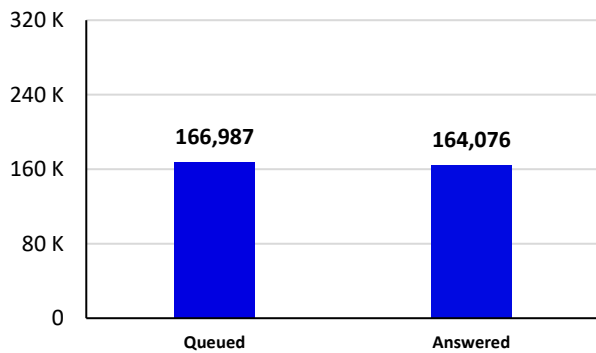


### Mutual Fund Window

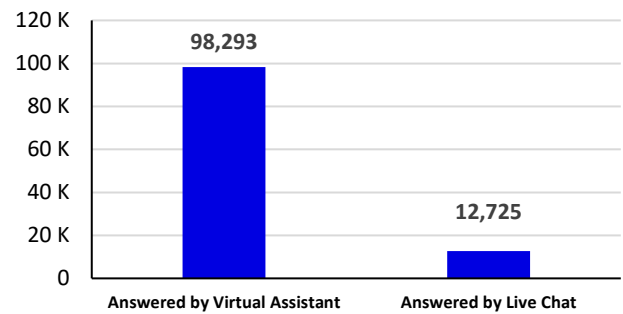


### Human Interaction and Complex Service Channels (current month)

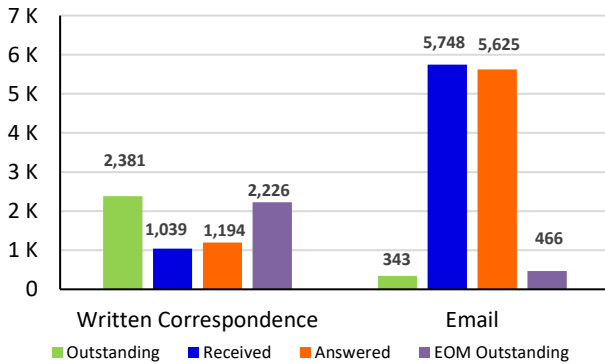
#### Calls



#### AVA / Live Chat

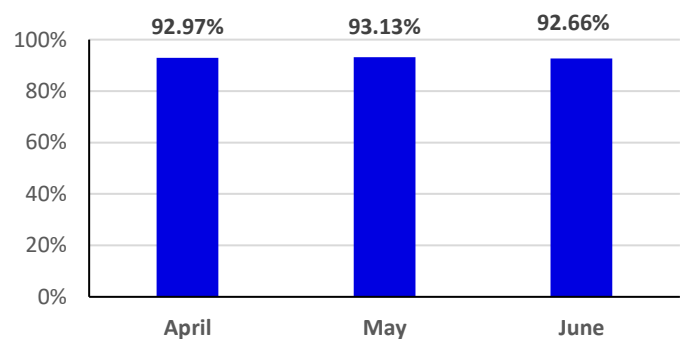


#### Written Correspondence and Email



#### Participation Satisfaction Score<sup>5</sup>

(Three-month lookback)



1. Counts of total contributing participants are dependent on posting dates of agency payrolls.
2. Does not include payroll corrections which may impact full match percentages.
3. This number does not include those with Agency 1% Contributions only and making no employee (Roth/Traditional) contribution of their own.
4. Participants may elect to transfer all or part of their single payments. If only a portion is transferred, each portion (cash and transfer) is counted separately.
5. The participation satisfaction score takes into account phone calls, web, email, and chat.