

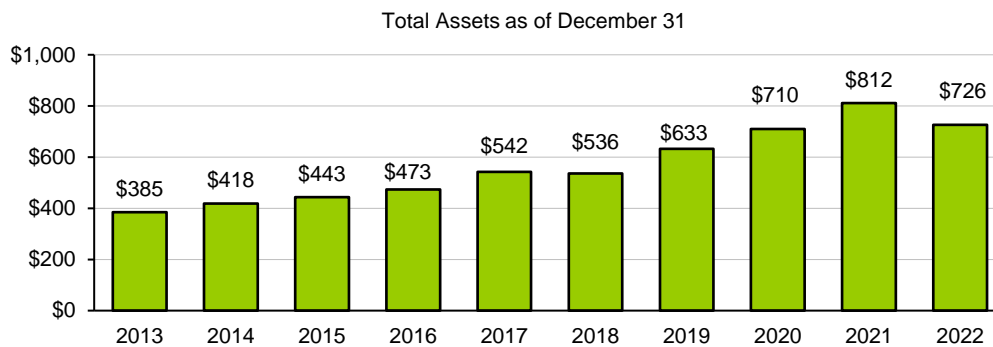
Thrift Savings Fund Statistics

September 2023

Highlights

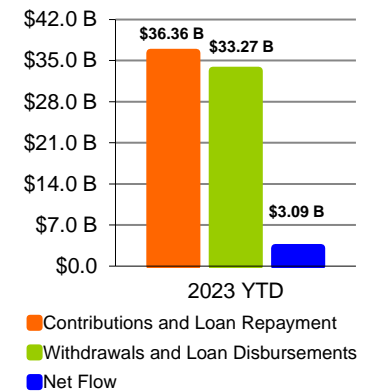
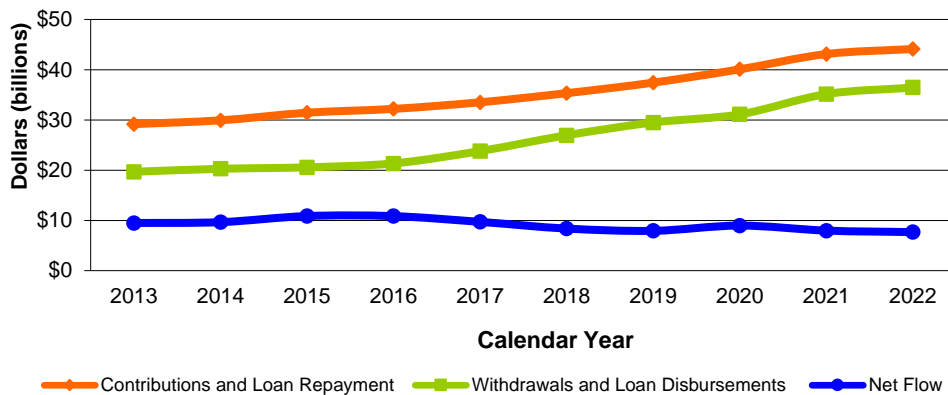
All third quarter statements have been delivered in MyAccount. Blended Retirement System (BRS) participants outnumber legacy Uniformed Services participants for the first time. Full matching rate for BRS active duty sets new record of 84.9%. Participants who have requested a loan can track the status of their request in real time using the new tracking tool in MyAccount.

Thrift Savings Fund Assets (billions)



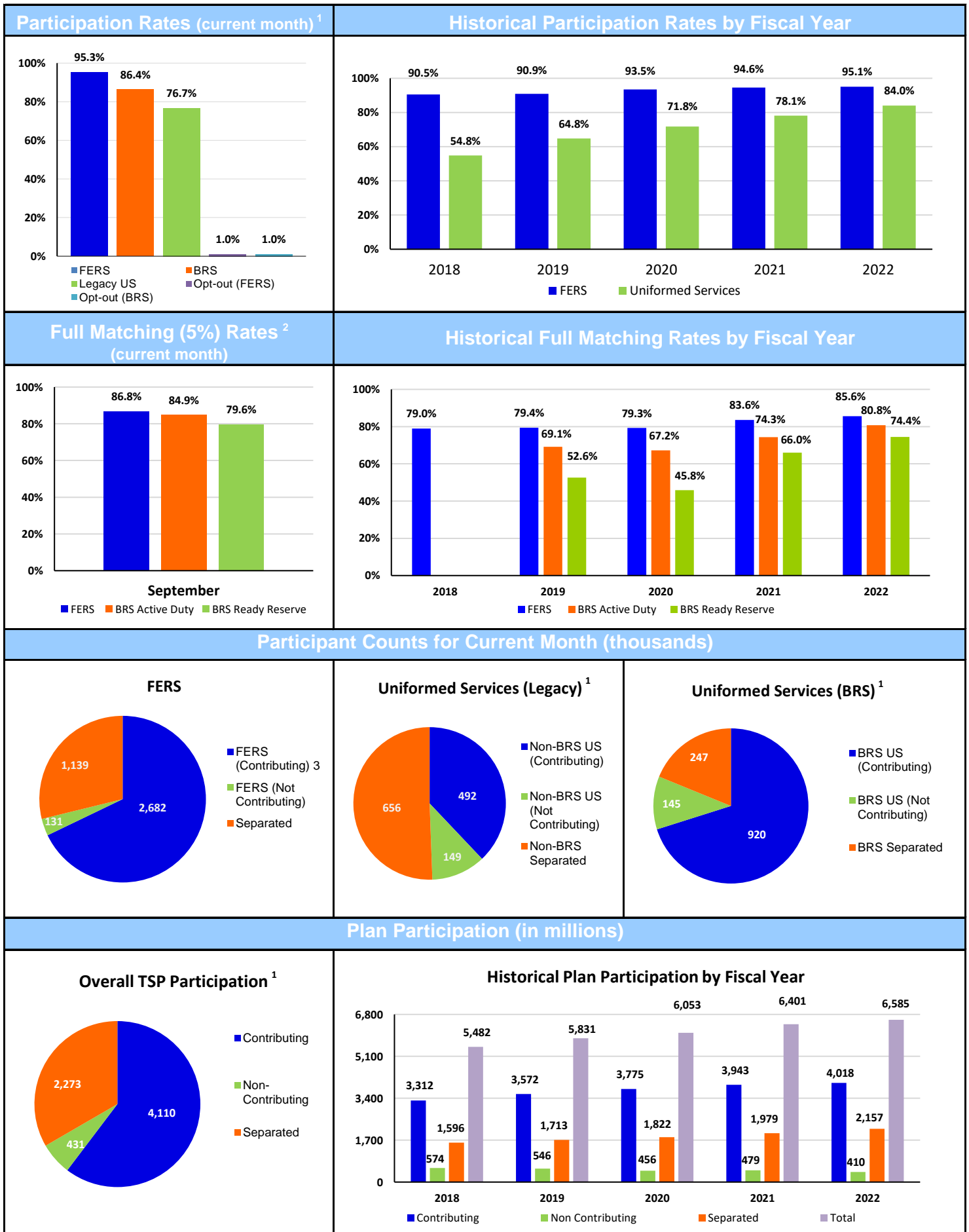
	Total Assets	Roth Assets
Sep	\$783	\$48
Aug	\$804	\$49
Jul	\$814	\$49

Cash Flow Attributes



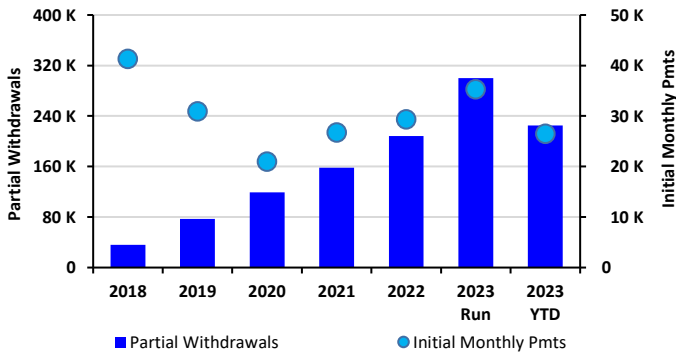
Total Accounts and Average Balance (current month)

	Total Number of Accounts	Average Balance	Total Number of Roth Accounts	Average Roth Balance
FERS	4,019,657	\$164,301	990,288	\$24,643
US - Legacy	1,296,828	\$40,510	665,651	\$22,269
BRS Participants	1,311,267	\$12,215	792,618	\$10,530
CSRS	253,275	\$185,969	9,409	\$32,213
Beneficiary Participants	40,499	\$143,480	2,877	\$16,695
Total	6,921,526	\$113,102	2,460,843	\$19,875

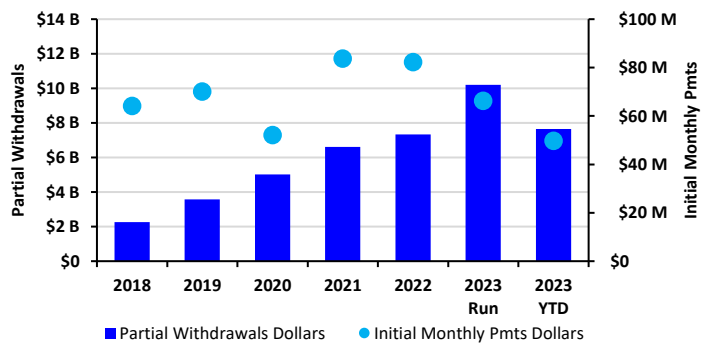


Post-Separation Withdrawal Activity

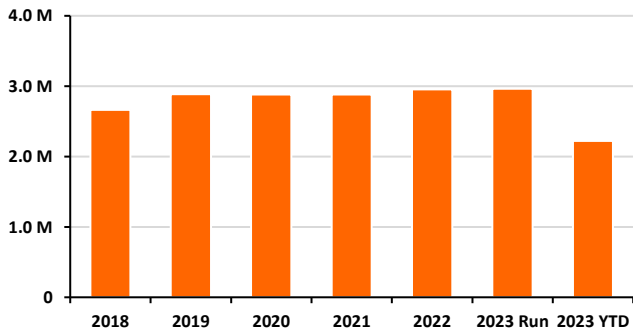
**Post-Separation Withdrawals Transactions
(Partial Withdrawals & Initial Monthly Pmts)**



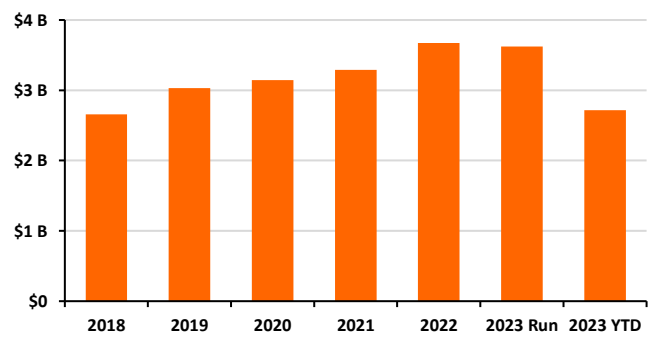
**Post-Separation Withdrawals Dollars
(Partial Withdrawals & Initial Monthly Pmts)**



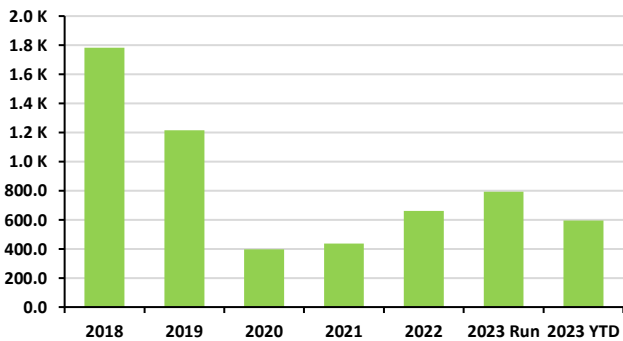
**Post-Separation Withdrawals Transactions
(Ongoing Monthly Pmts)**



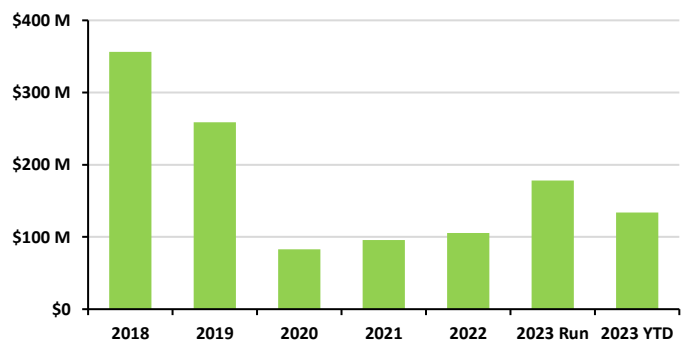
**Post-Separation Withdrawals Dollars
(Ongoing Monthly Pmts)**



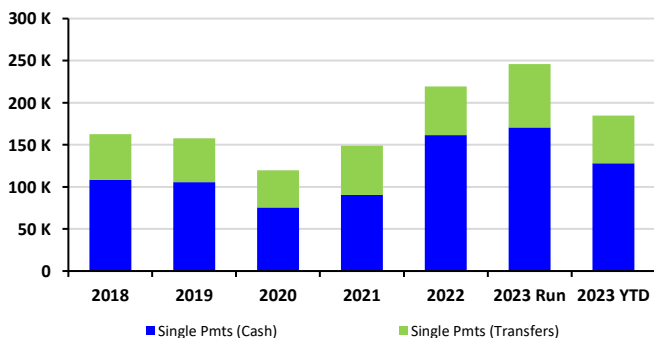
Post-Separation Annuity Transactions



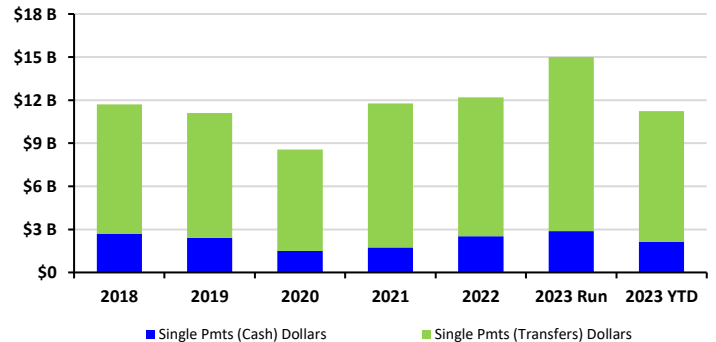
Post-Separation Annuity Payments



**Post-Separation Withdrawals Transactions
Total Distributions (Cash & Transfers) ⁴**

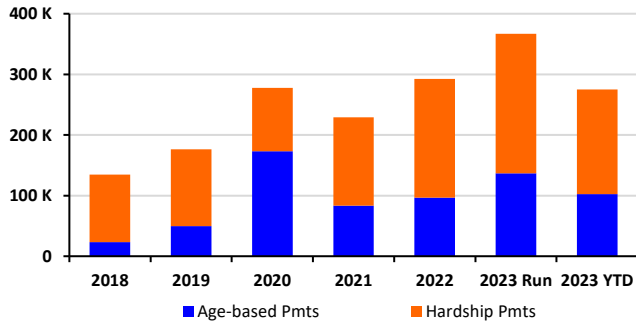


**Post-Separation Withdrawals Dollars
Total Distributions (Cash & Transfers)**

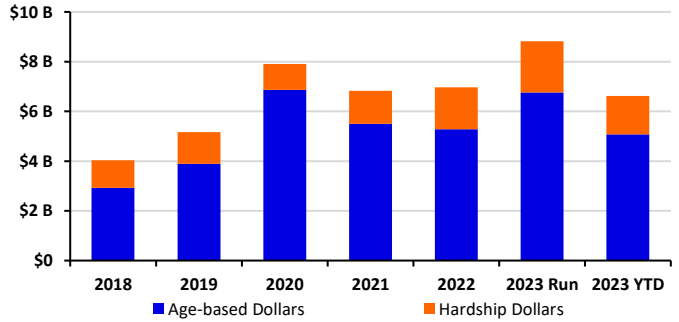


In-Service Withdrawal Activity

Age-Based & Hardship Transactions

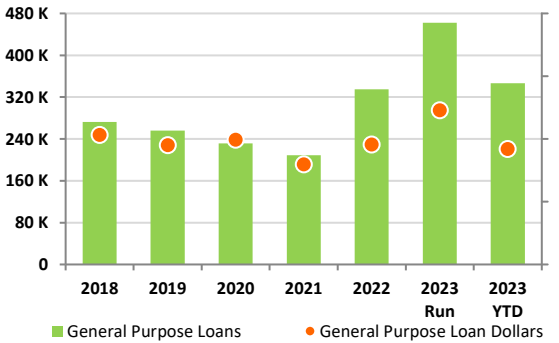


Age-Based & Hardship Dollars

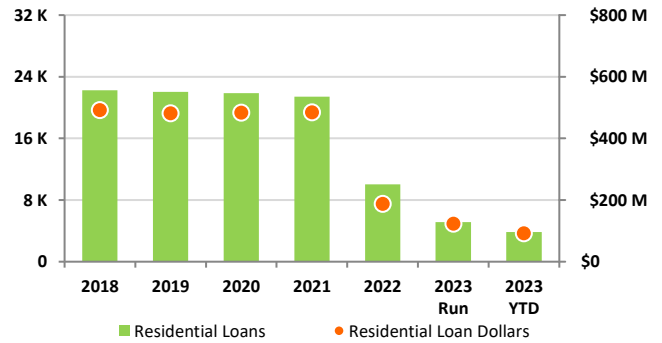


Loan Activity

General Purpose Loans

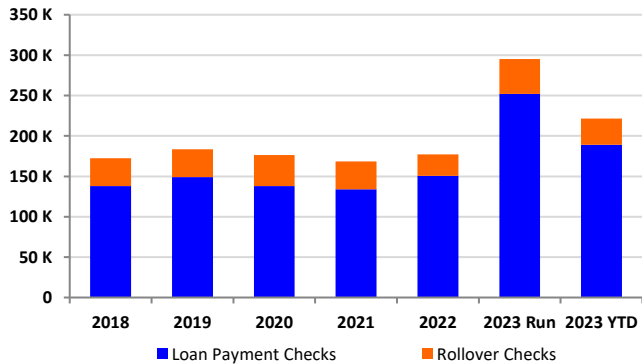


Residential Loans

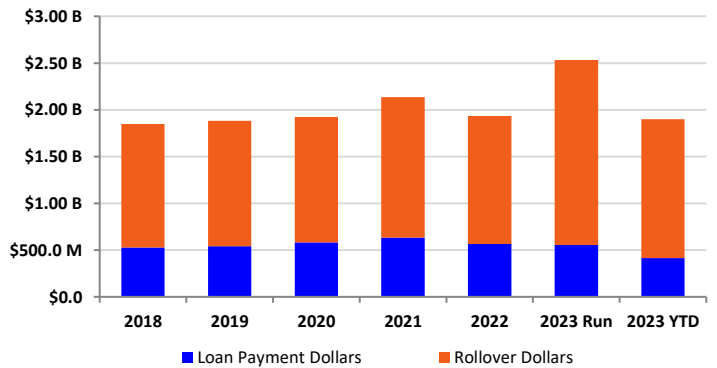


Other Activity

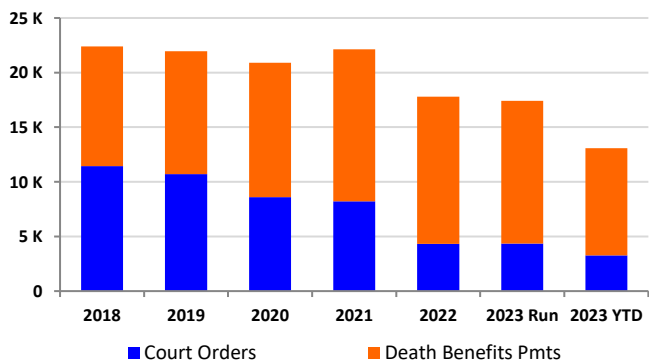
Participant-Submitted Check Transactions



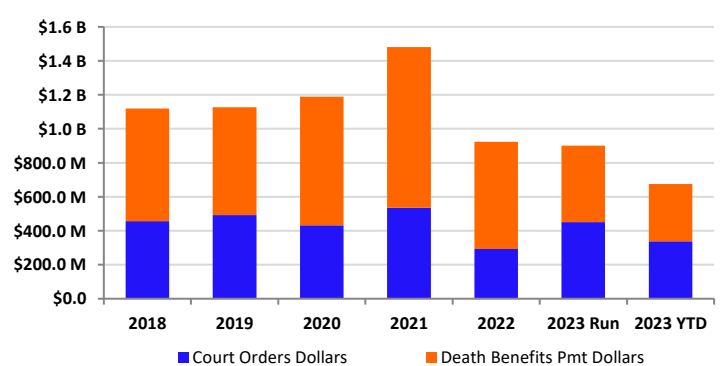
Participant-Submitted Checks Dollars



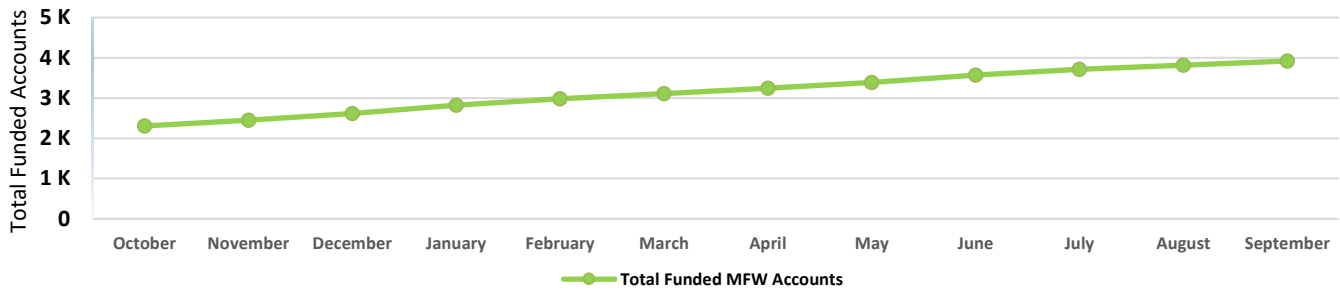
Legal Processing Transactions



Legal Processing Dollars

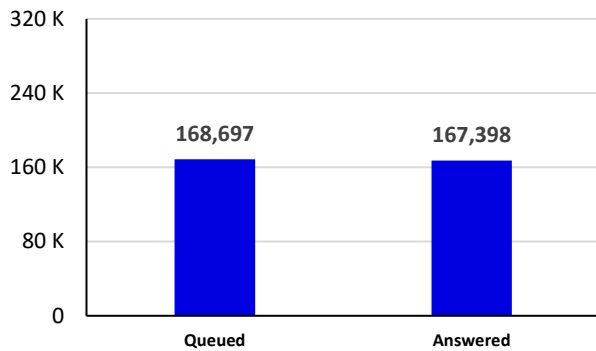


Mutual Fund Window

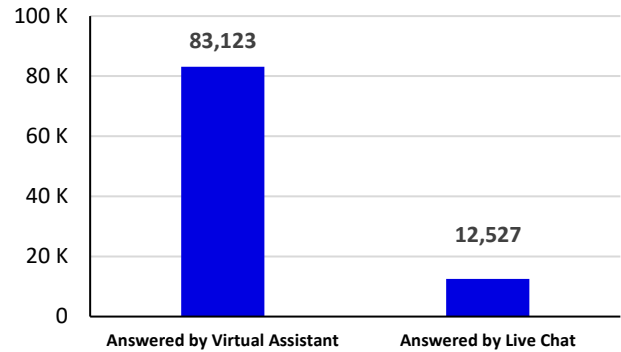


Human Interaction and Complex Service Channels (current month)

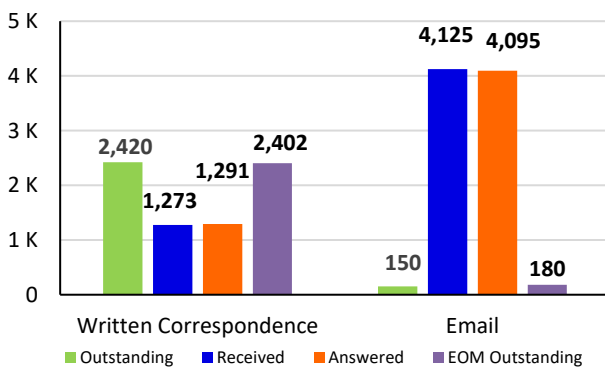
Calls



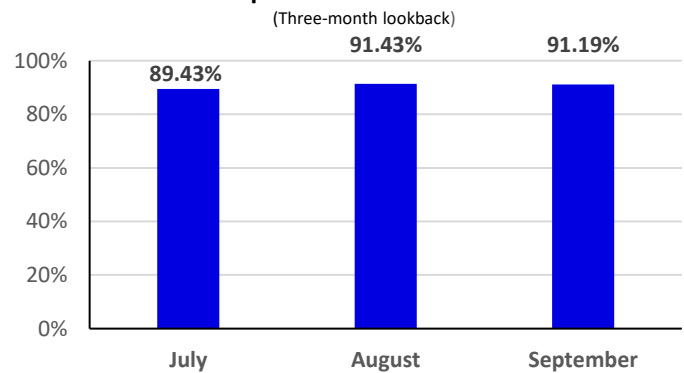
AVA / Live Chat



Written Correspondence and Email



Participation Satisfaction Score ⁵



1. Counts of total contributing participants are dependent on posting dates of agency payrolls.
2. Does not include payroll corrections which may impact full match percentages.
3. This number does not include those with Agency 1% Contributions only and making no employee (Roth/Traditional) contribution of their own.
4. Participants may elect to transfer all or part of their single payments. If only a portion is transferred, each portion (cash and transfer) is counted separately.
5. The participation satisfaction score takes into account phone calls, web, email, and chat.