

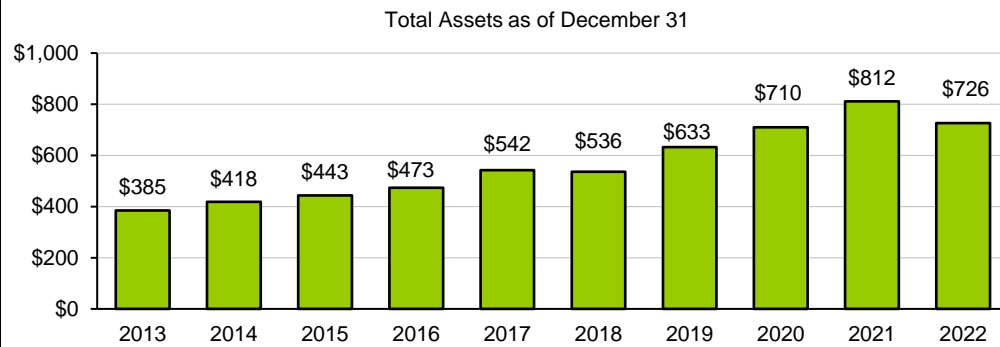
# Thrift Savings Fund Statistics

May 2023

## Highlights

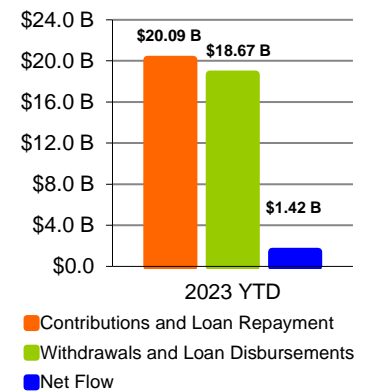
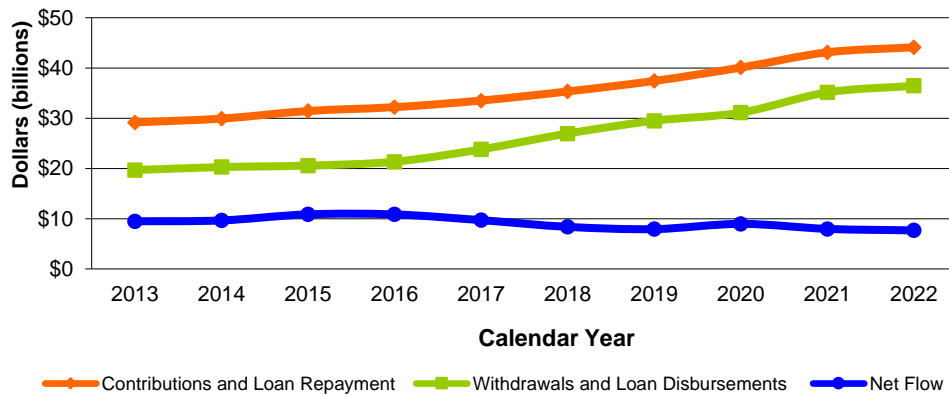
The total number of participants grew to record high of over 6.8 million. The month of May had the highest volume of roll-ins since January of 2020 with the number increasing 14.7% from April.

## Thrift Savings Fund Assets (billions)



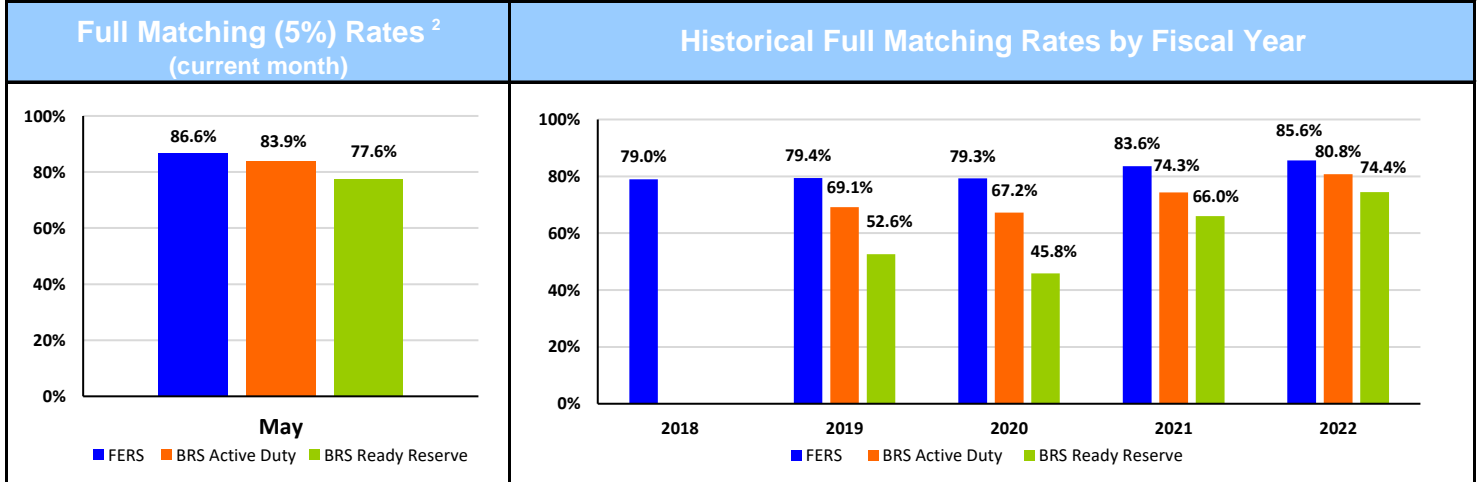
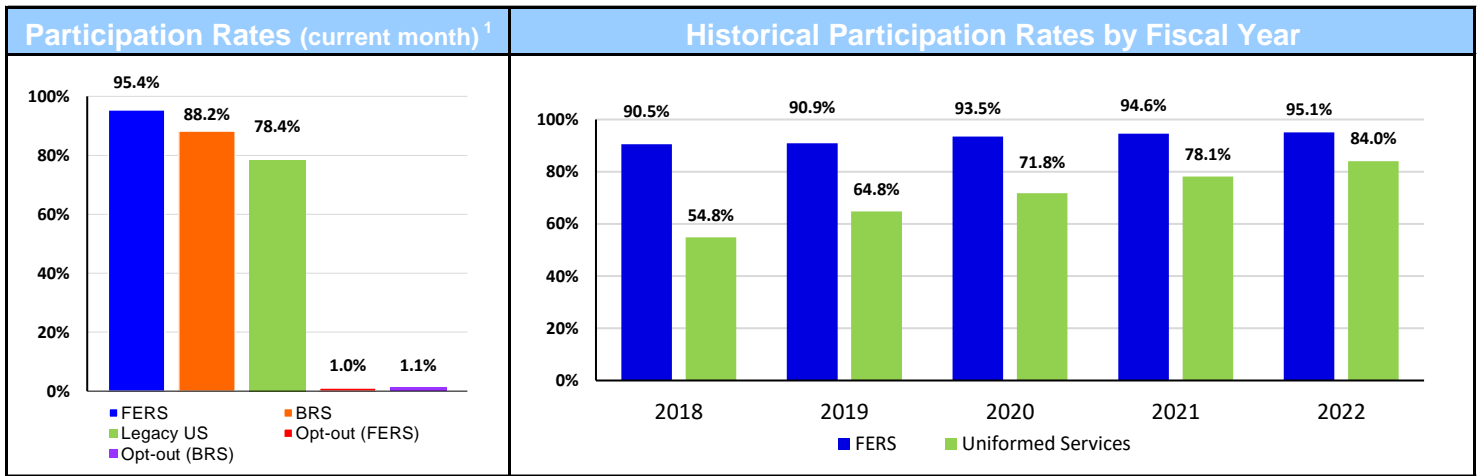
	Total Assets	Roth Assets
<b>May</b>	\$767	\$45
<b>Apr</b>	\$766	\$44
<b>Mar</b>	\$760	\$43

## Cash Flow Attributes

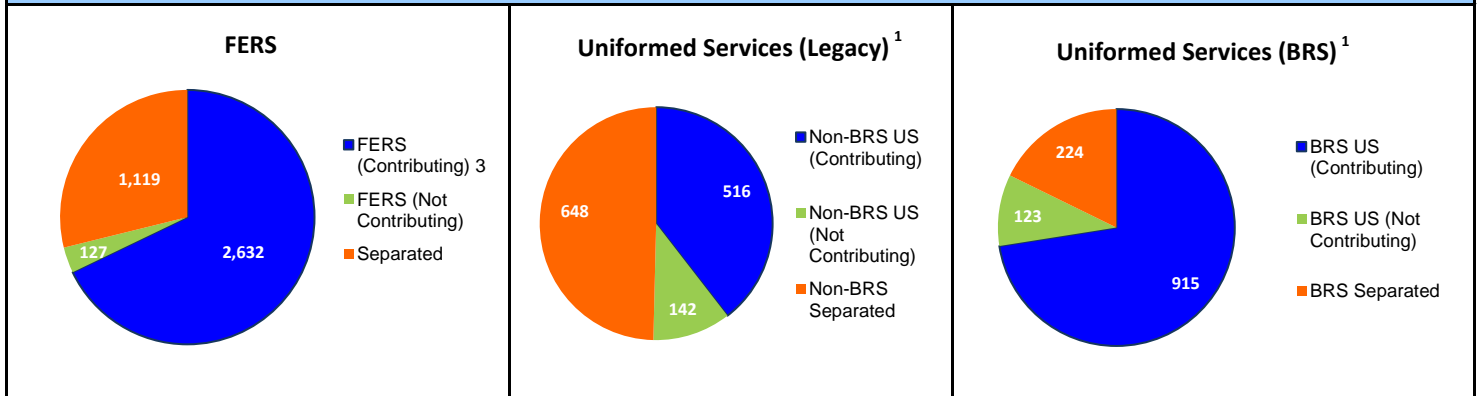


## Total Accounts and Average Balance (current month)

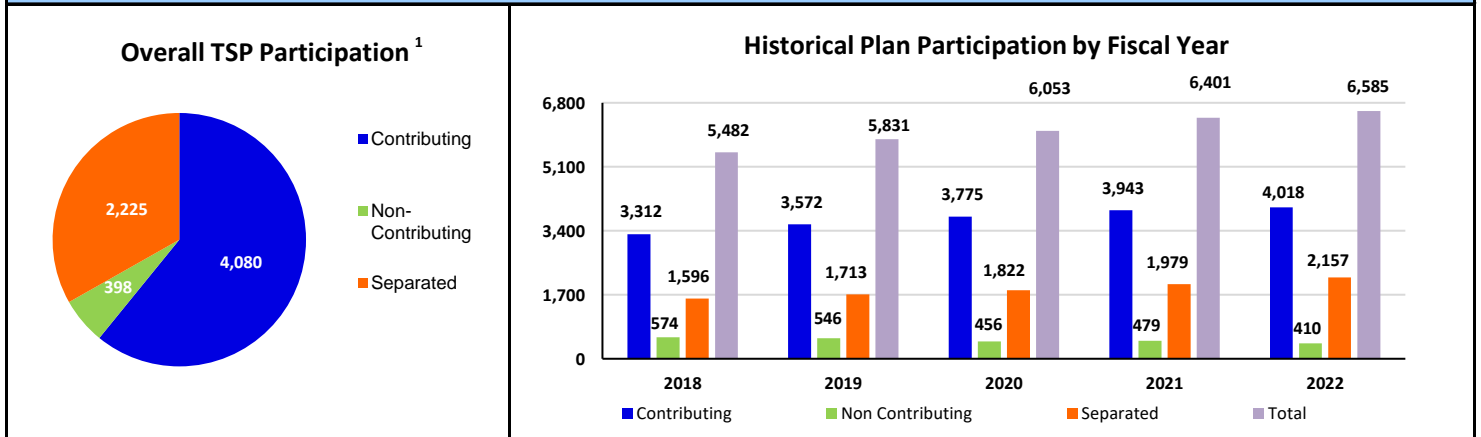
	Total Number of Accounts	Average Balance	Total Number of Roth Accounts	Average Roth Balance
<b>FERS</b>	3,951,347	\$163,555	959,489	\$23,651
<b>US - Legacy</b>	1,305,900	\$39,252	663,407	\$21,059
<b>BRS Participants</b>	1,261,638	\$11,657	760,753	\$10,072
<b>CSRS</b>	257,467	\$182,891	9,522	\$31,423
<b>Beneficiary Participants</b>	39,682	\$141,108	2,724	\$16,321
<b>Total</b>	6,816,034	\$112,478	2,395,895	\$18,625



### Participant Counts for Current Month (thousands)

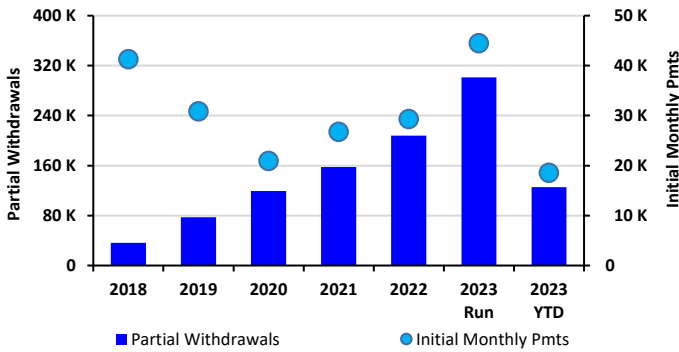


### Plan Participation (in millions)

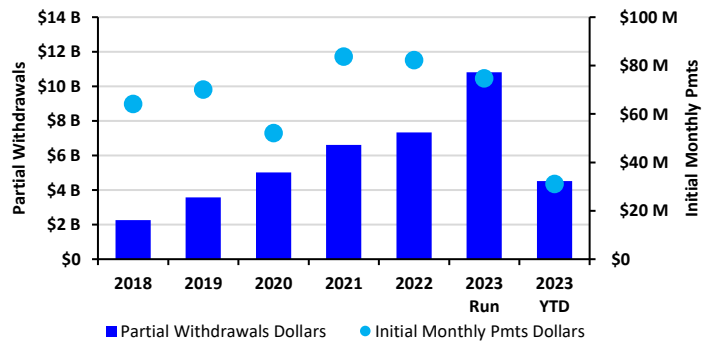


## Post-Separation Withdrawal Activity

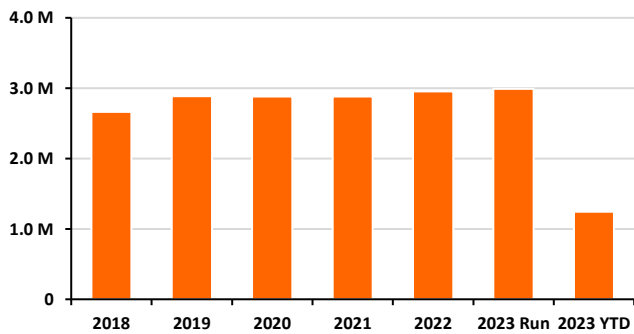
### Post-Separation Withdrawals Transactions (Partial Withdrawals & Initial Monthly Pmts)



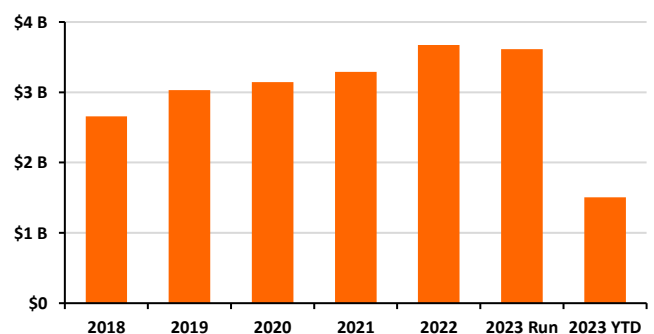
### Post-Separation Withdrawals Dollars (Partial Withdrawals & Initial Monthly Pmts)



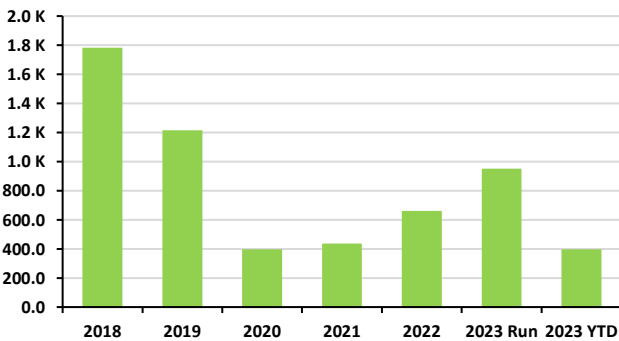
### Post-Separation Withdrawals Transactions (Ongoing Monthly Pmts)



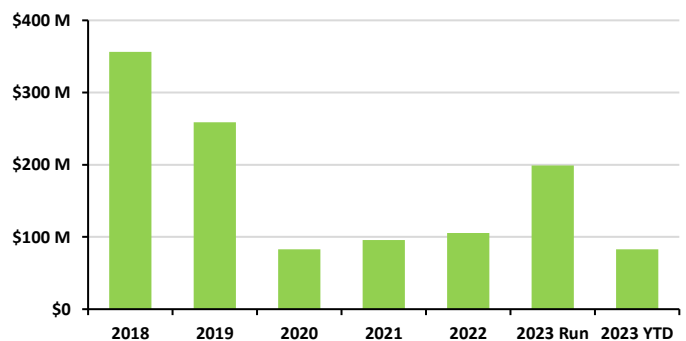
### Post-Separation Withdrawals Dollars (Ongoing Monthly Pmts)



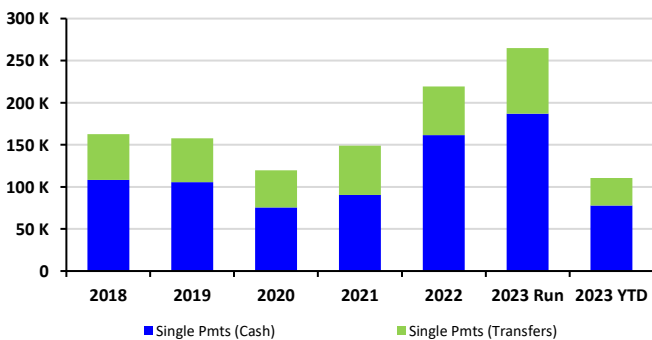
### Post-Separation Annuity Transactions



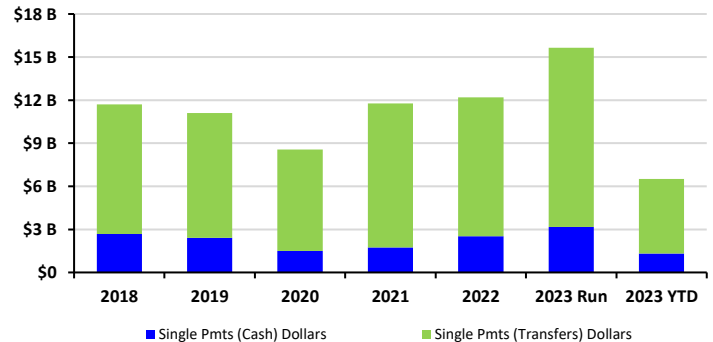
### Post-Separation Annuity Payments



### Post-Separation Withdrawals Transactions Total Distributions (Cash & Transfers) <sup>4</sup>

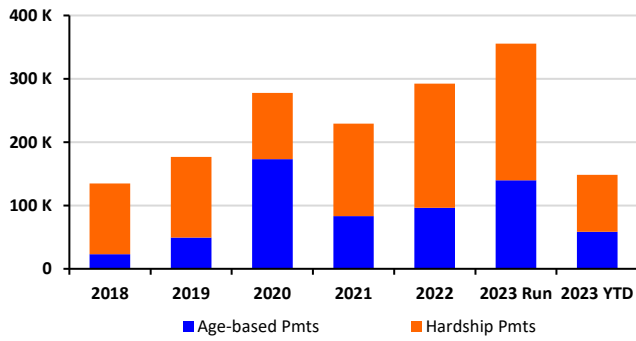


### Post-Separation Withdrawals Dollars Total Distributions (Cash & Transfers)

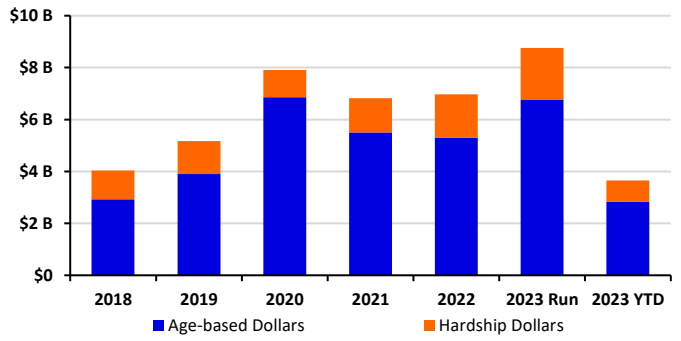


## In-Service Withdrawal Activity

### Age-Based & Hardship Transactions

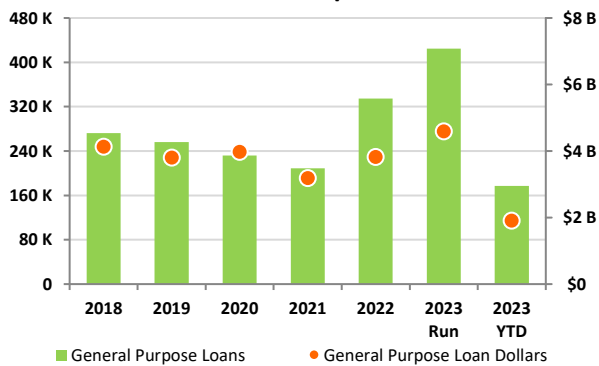


### Age-Based & Hardship Dollars

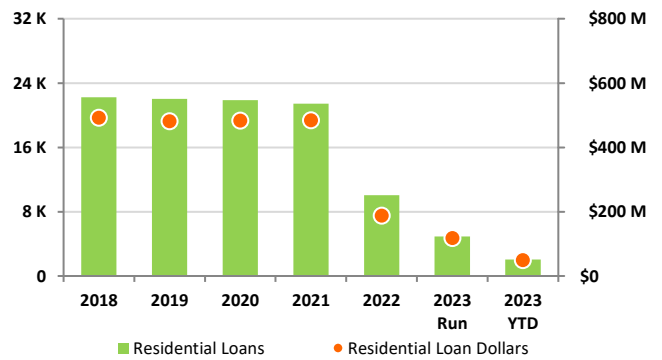


## Loan Activity

### General Purpose Loans

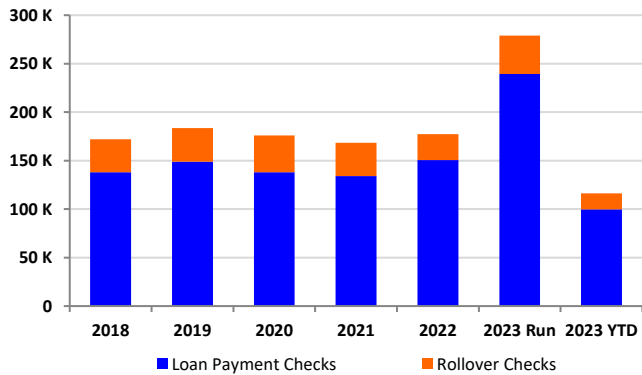


### Residential Loans

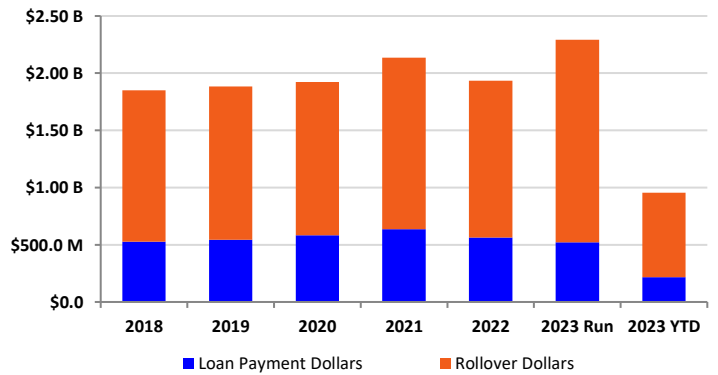


## Other Activity

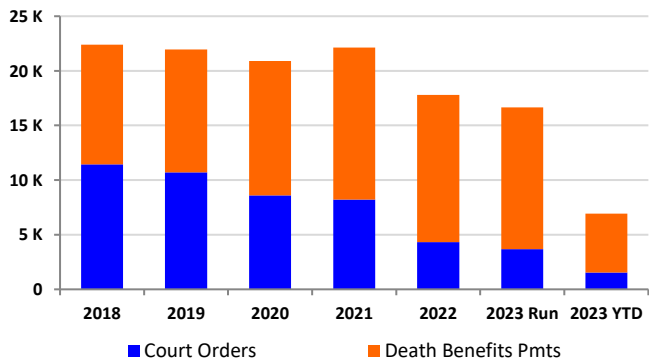
### Participant-Submitted Check Transactions



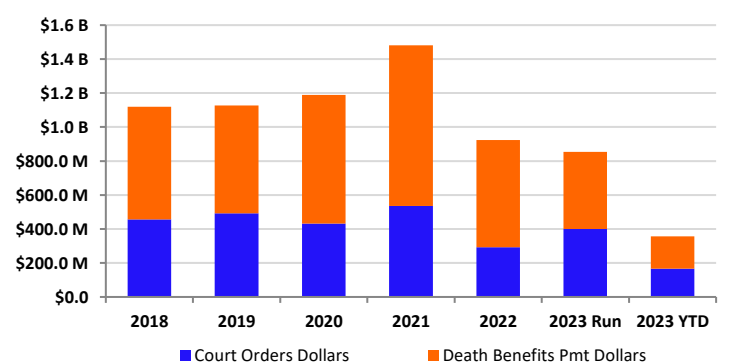
### Participant-Submitted Checks Dollars



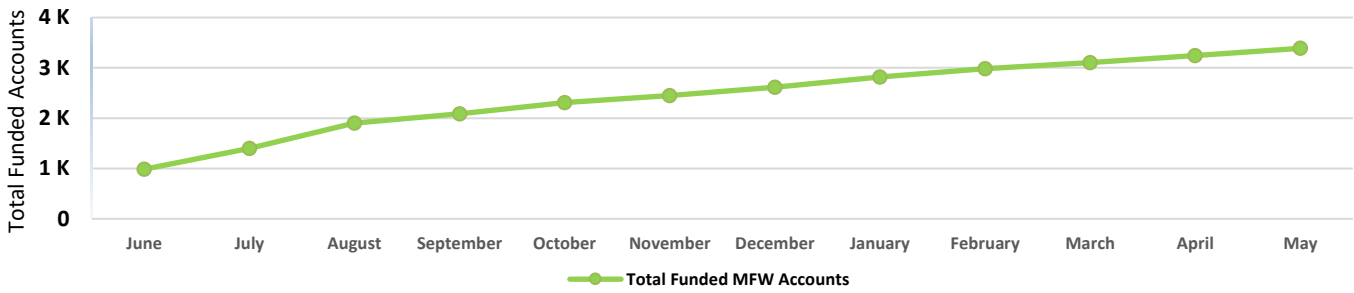
### Legal Processing Transactions



### Legal Processing Dollars

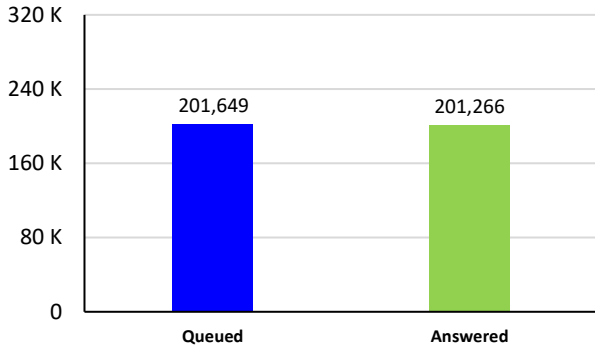


### Mutual Fund Window

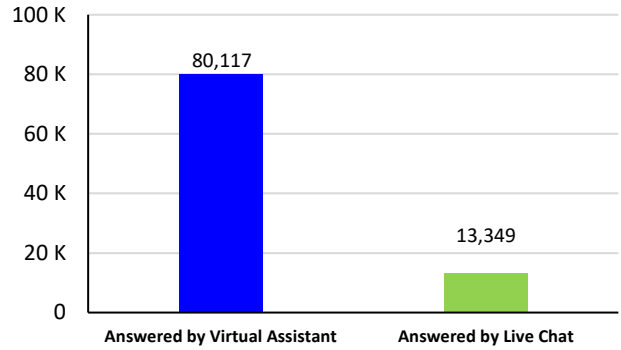


### Human Interaction and Complex Service Channels (current month)

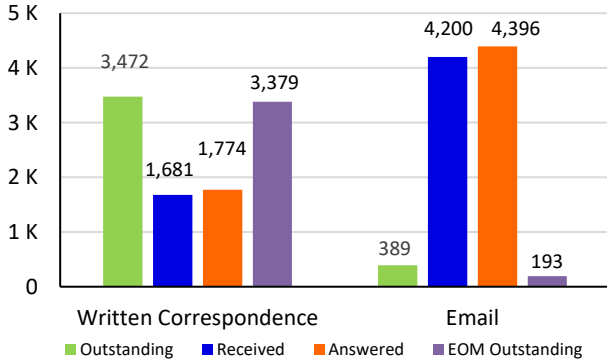
#### Calls



#### AVA / Live Chat

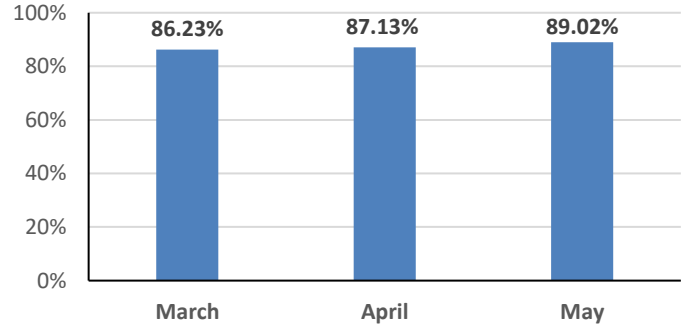


#### Written Correspondence and Email



#### Participation Satisfaction Score <sup>5</sup>

(Three-month lookback)



1. Counts of total contributing participants are dependent on posting dates of agency payrolls.
2. Does not include payroll corrections which may impact full match percentages.
3. This number does not include those with Agency 1% Contributions only and making no employee (Roth/Traditional) contribution of their own.
4. Participants may elect to transfer all or part of their single payments. If only a portion is transferred, each portion (cash and transfer) is counted separately.
5. The participation satisfaction score takes in account phone calls, web, email, and chat.