

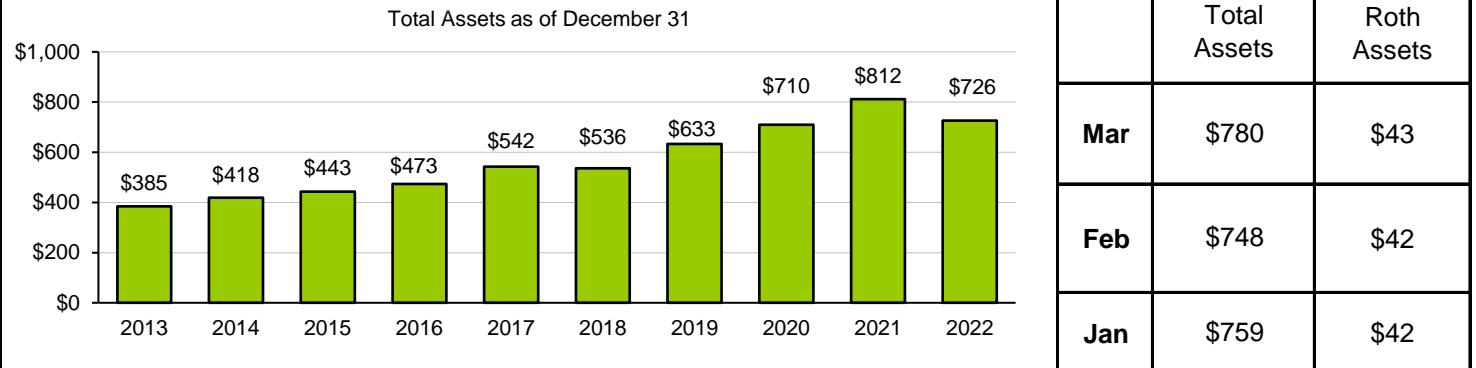
Thrift Savings Fund Statistics

March 2023

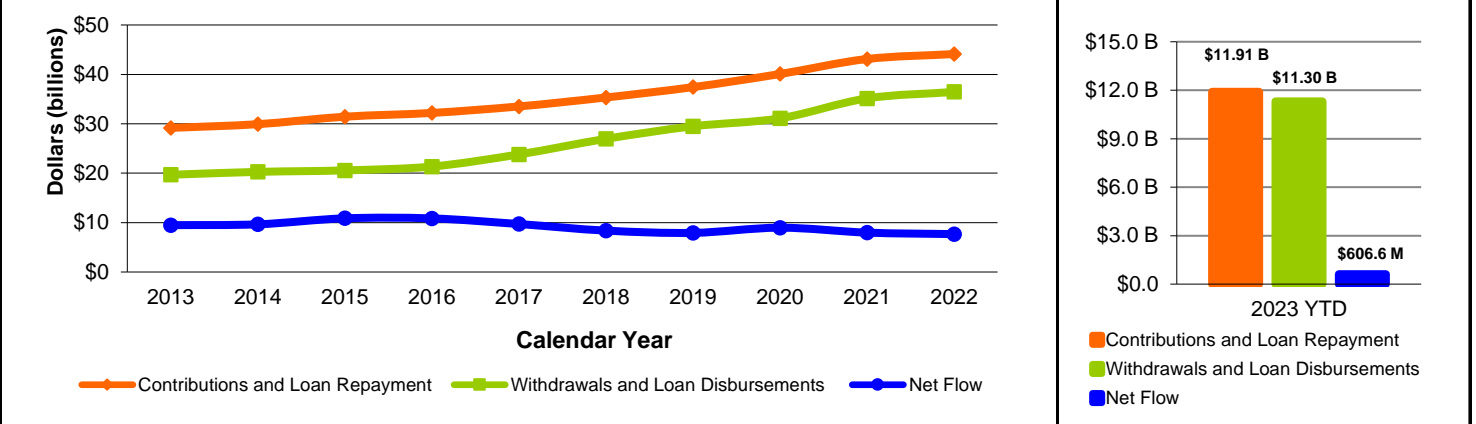
Highlights

In March, the FERS participation rate reached 95.4%, achieving an all-time high in plan history. Additionally, more than 86% of FERS participants are contributing enough to receive the full match, which is a new plan record. More than 83% of BRS Active Duty participants are doing the same, tying a plan record.

Thrift Savings Fund Assets (billions)

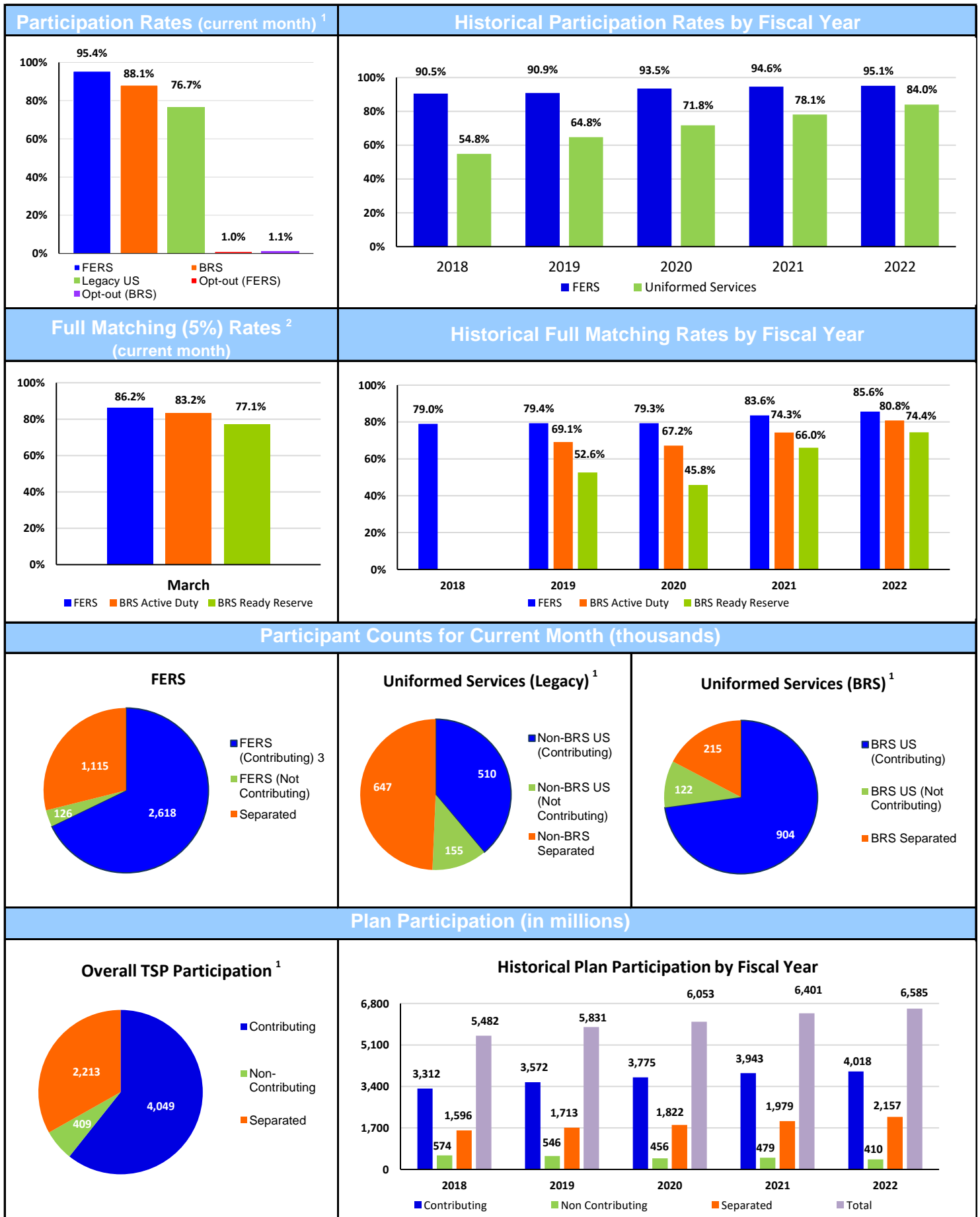


Cash Flow Attributes



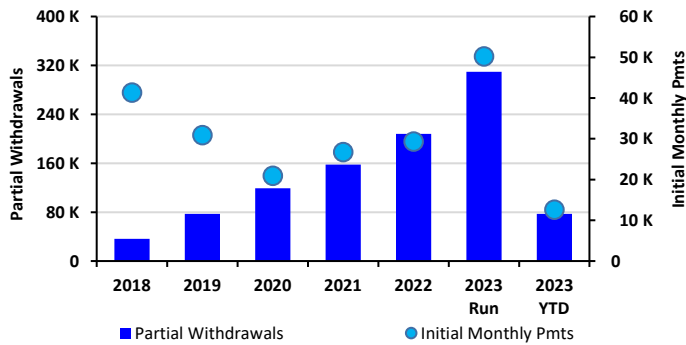
Total Accounts and Average Balance (current month)

	Total Number of Accounts	Average Balance	Total Number of Roth Accounts	Average Roth Balance
FERS	3,926,444	\$163,421	944,559	\$23,249
US - Legacy	1,312,575	\$38,806	662,966	\$20,526
BRS Participants	1,241,467	\$11,379	747,726	\$9,838
CSRS	259,926	\$181,465	9,612	\$30,962
Beneficiary Participants	38,945	\$140,058	2,627	\$16,149
Total	6,779,357	\$115,102	2,367,490	\$18,256

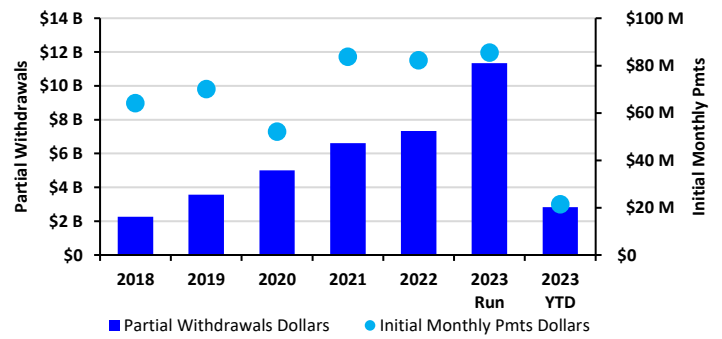


Post-Separation Withdrawal Activity

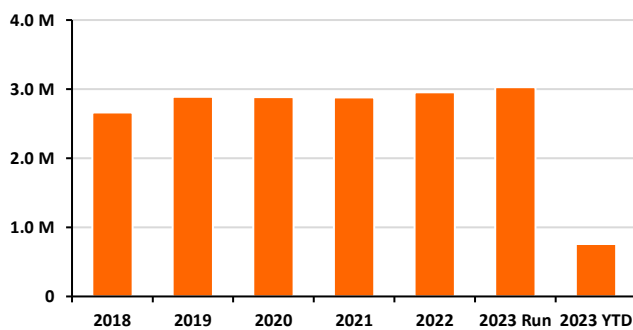
**Post-Separation Withdrawals Transactions
(Partial Withdrawals & Initial Monthly Pmts)**



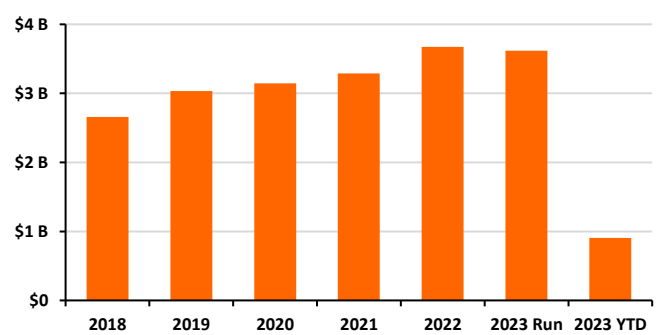
**Post-Separation Withdrawals Dollars
(Partial Withdrawals & Initial Monthly Pmts)**



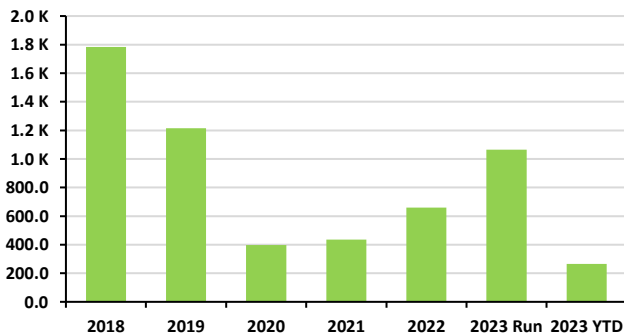
**Post-Separation Withdrawals Transactions
(Ongoing Monthly Pmts)**



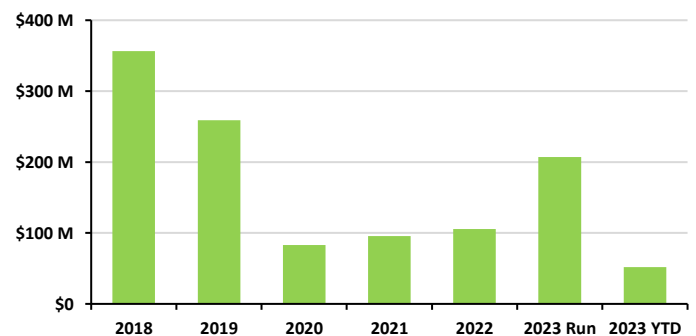
**Post-Separation Withdrawals Dollars
(Ongoing Monthly Pmts)**



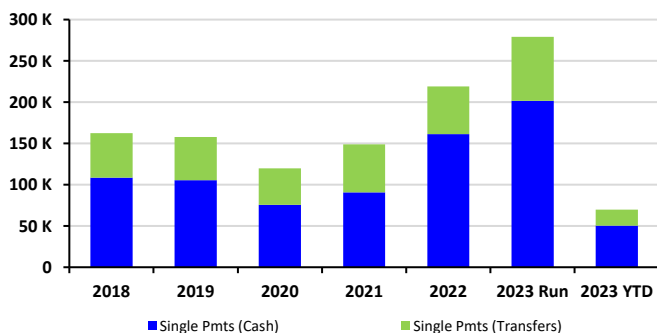
Post-Separation Annuity Transactions



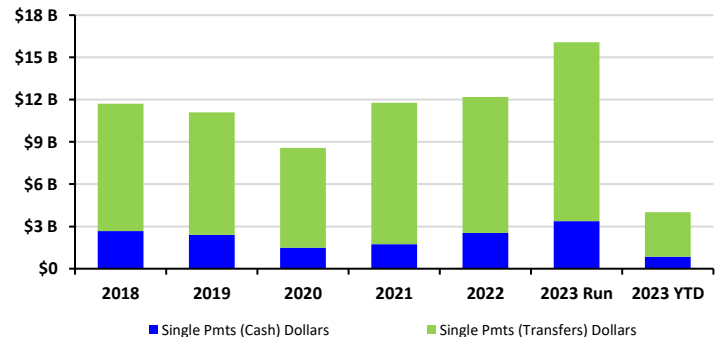
Post-Separation Annuity Payments



**Post-Separation Withdrawals Transactions
Total Distributions (Cash & Transfers) ⁴**

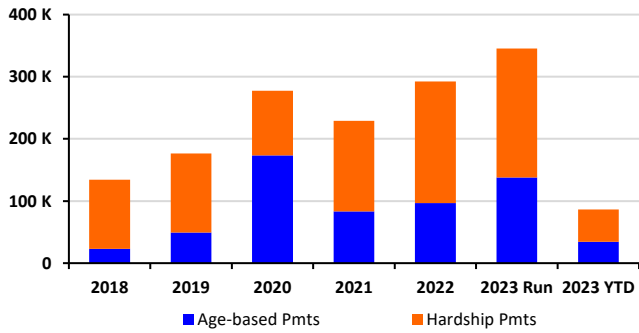


**Post-Separation Withdrawals Dollars
Total Distributions (Cash & Transfers)**

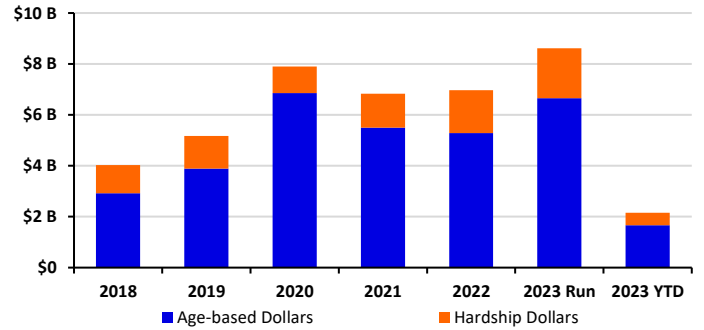


In-Service Withdrawal Activity

Age-Based & Hardship Transactions

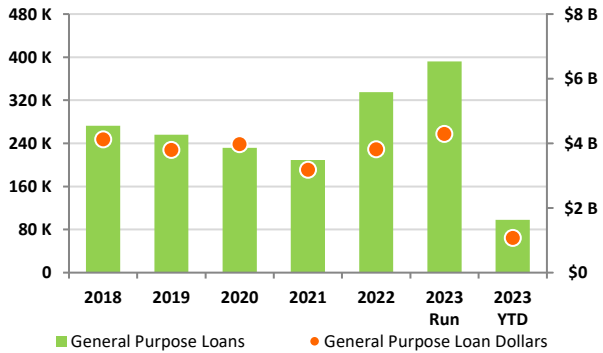


Age-Based & Hardship Dollars

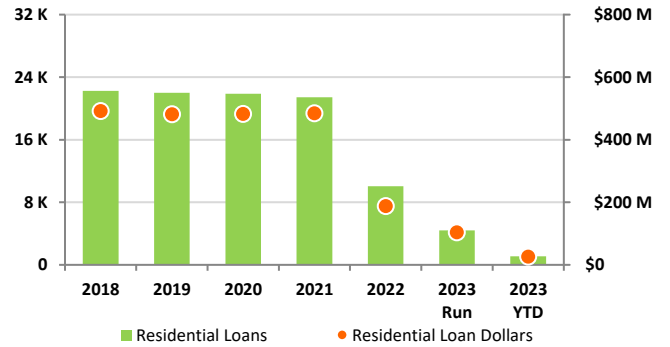


Loan Activity

General Purpose Loans

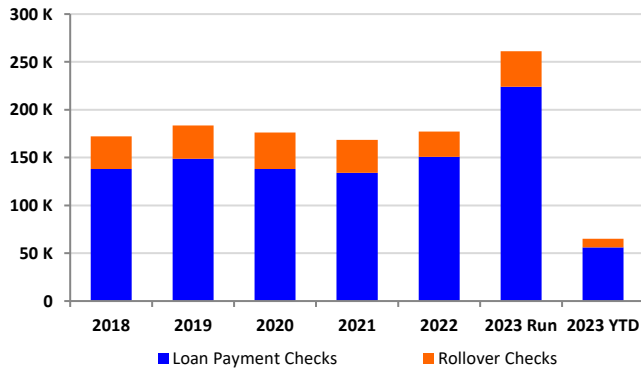


Residential Loans

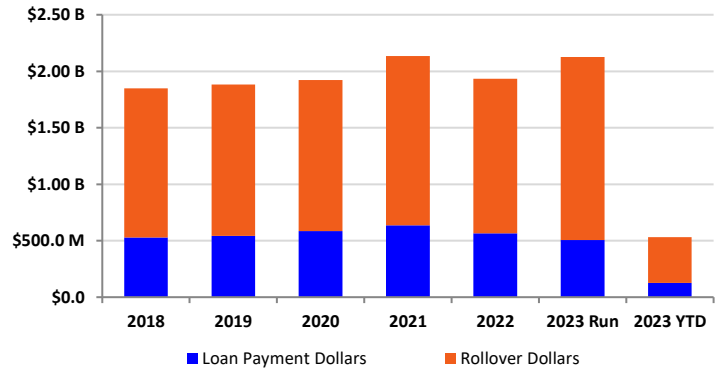


Other Activity

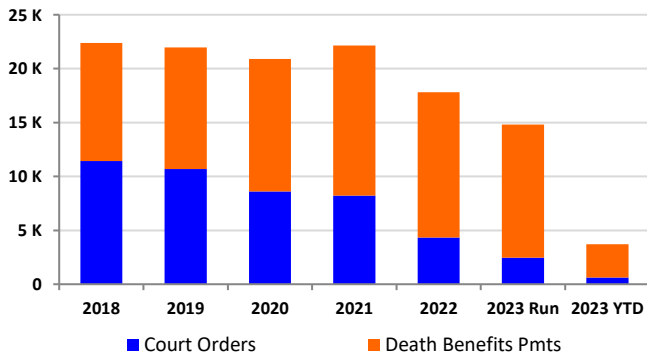
Participant-Submitted Check Transactions



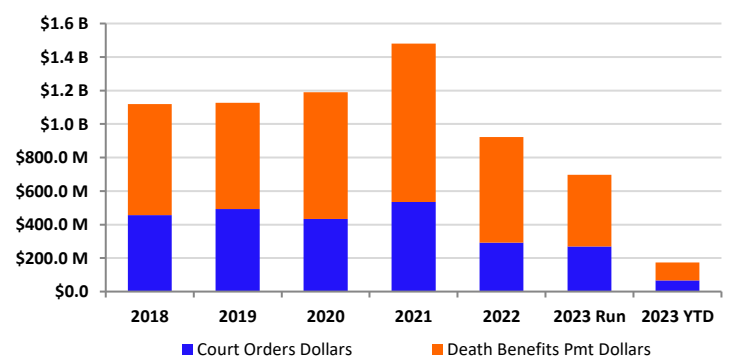
Participant-Submitted Checks Dollars



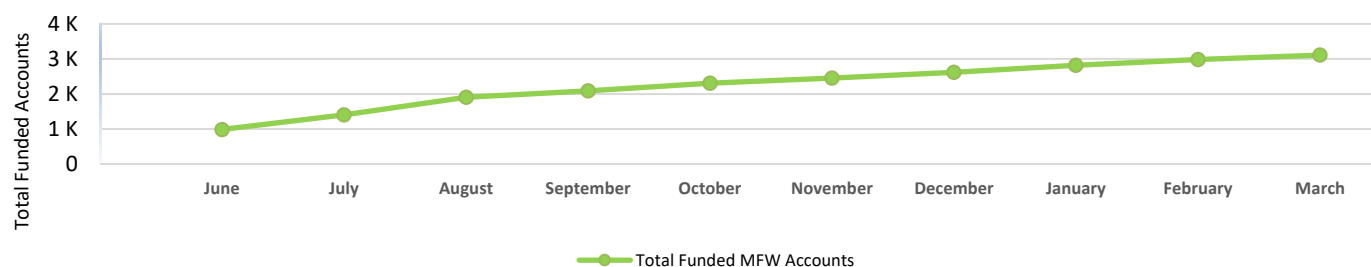
Legal Processing Transactions



Legal Processing Dollars

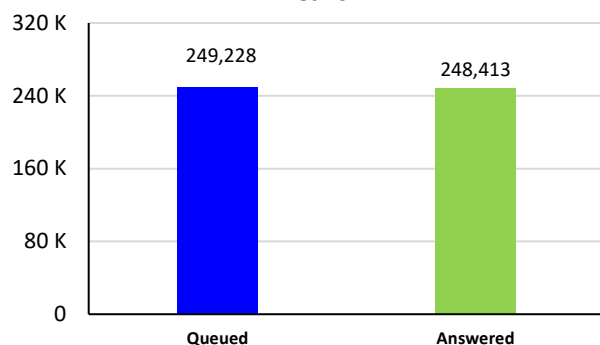


Mutual Fund Window

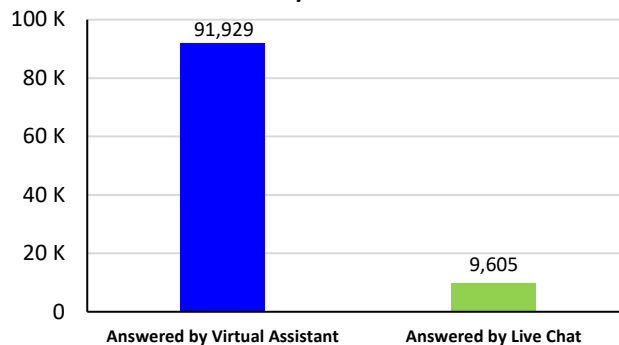


Human Interaction and Complex Service Channels (current month)

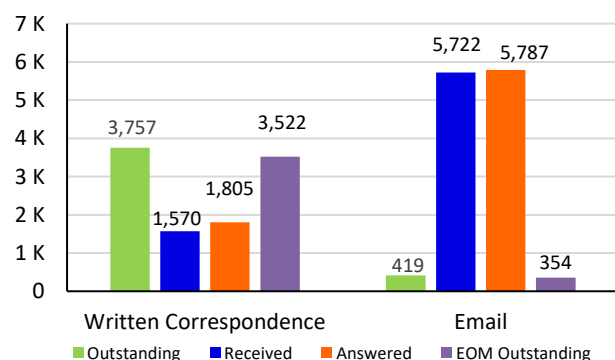
Calls



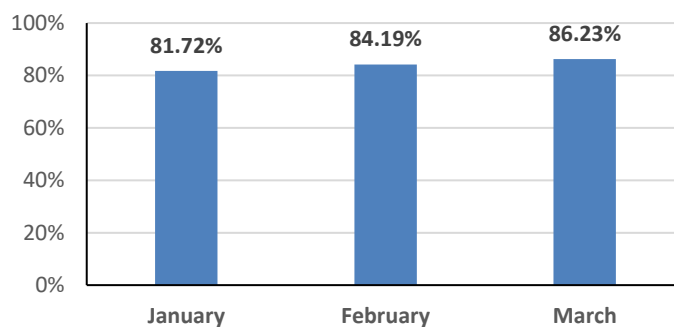
AVA / Live Chat



Written Correspondence and Email



Participation Satisfaction Score ⁵ (Three-month lookback)



1. Counts of total contributing participants are dependent on posting dates of agency payrolls.
2. Does not include payroll corrections which may impact full match percentages.
3. This number does not include those with Agency 1% Contributions only and making no employee (Roth/Traditional) contribution of their own.
4. Participants may elect to transfer all or part of their single payments. If only a portion is transferred, each portion (cash and transfer) is counted separately.
5. The participation satisfaction score takes in account phone calls, web, email, and chat.